

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended $(dd/mm/yyyy)$: | 31/8/2017 | | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|--|--|
| To: Hong Kong Exchanges and Clearing | g Limited | | | | | | | | |
| | | | | | | | | | |
| Name of Issuer SingAsia Holdi | ings Limited | | | | | | | | |
| Date Submitted 1 September 2 | 017 | | | | | | | | |
| I. Movements in Authorised Share Capit | al | | | | | | | | |
| 1. Ordinary Shares | | | | | | | | | |
| (1) Stock code : 8293 Descrip | tion: SINGAS | IA HLDG | | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | | |
| Balance at close of preceding month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 | | | | | | |
| Increase/(decrease) | Nil | | Nil | | | | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 | | | | | | |
| (2) Stock code : N/A Descrip | tion: N/A | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

| Stock code: | N/A | Descripti | ion: | N/A | | |
|---------------------------------|--------------------|------------|-------------------------|-----|----------------------------------|--|
| | | | No. of prosha | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding n | month _ | | | | |
| Increase/(decreas | e) | _ | | | | |
| Balance at close of | of the month | _ | | | | |
| | | | | | | |
| 3. Other Classes | of Shares | | | | | |
| 3. Other Classes of Stock code: | of Shares N/A | Descripti | ion: | | Λ | N/A |
| | | _Descripti | ion : No. of classes o | | Par value (State currency) | N/A Authorised share capital (State currency) |
| | N/A | | No. of | | Par value (State | Authorised share capital |
| Stock code: | N/A of preceding n | | No. of | | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 250,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 250,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Starticulars of share | • | | , | | No. of new shares of | No. of new shares of |
|---|---------------|---------------------------|---------------|--------------|----------------------------|--|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM approval date | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| (dd/mm/yyyy) and | | Movement dur | ing the month | | - | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | - | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2 NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{\text{snares}}{(Note \ 1)}$ | | | | | | - |
| (INDIE 1) | | $\mathbf{T}_{\mathbf{C}}$ | tal A. (Ordin | ary charec) | Nil | |
| | | 10 | • | nce shares) | N/A | - |
| | | | · | Other class) | N/A | - |
| Total funds raised durin | a the menth f | rom avaraisa of | (C | onici ciass) | 11/11 | _ |
| Total funds raised durin options (State currency) | | ioni exercise oi | | N/A | | |
| sprions (state currency) | | | - | 11/11 | | |

| Warrants to Issue Shares of the Is | | be Listed Nominal value | at E | xercised | Nominal value | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|------------------|----------------------------|--------|----------------|------------------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal value | close of preceding mont | | ring the month | at close of the month | | month |
| 1. N/A | varae | preceding mon | .11 | monun | month | | |
| | <u>-</u> | | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | - | | | | | | |
| | <u>-</u> | | | | | | |
| (/ /) | · - | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | | | | | | | |
| | - | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | (/ / | / | | | | | |
| | <u>-</u> | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | _ | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| (dd/11111/yyyy) | (/ / |) | | | | | |
| | | To | tal B. | | nary shares) | N/A | - |
| | | | | | ence shares) Other class) | N/A N/A | - |
| | | | | (| Onici Class) | 1 V //A | - |

| | vertibles (i.e. Convertible in service of the servi | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | N/A | | | | | | |
| _ | | _ | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | N/A | <u> </u> | | | | | |
| | | _ | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| 3. | (dd/mm/yyyy) N/A | | | | | | |
| | | <u> </u> | | | | | |
| | Stock code (if listed) | | | | | | |
| | Class of shares issuable (Note 1) | | | | | | |
| | Subscription price EGM approval date | | | | | | |
| | (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | N/A | <u> </u> | | | | | |
| _ | | | | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | Subscription price EGM approval date (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | | N/A | - |
| | | | | | ence shares) Other class) | N/A N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

| _ | U | | \mathcal{C} |
|--------|------------|--------|---------------|
| than u | nder Share | Option | Schemes) |

| man | under Share Option Schemes) | | |
|-----|--|--|---|
| | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Situres (Note 1) | | - |
| 2 | N/A | | |
| ۷. | IVA | | |
| | | | |
| | | | |
| | 1 (27 - 1) | | |
| | shares (Note 1) | | |
| _ | NT/A | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |
| _ | | | |

| Otl | her Movements in Issu | ied Share C | apital | | | | | | |
|-----|-----------------------|-------------|-----------------------|---|--|------------|---|--|---|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 1. | Rights issue | At price : | State currency – | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | At price: | State currency - | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : | State _ currency _ | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | - | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| l | | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be |
|----|----------------------|------------------------------|--|------------|---|--|--------|
| | J.F | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be |
|-----|--|---|-------------------------------|------------|--|---------------------|
| | | Class of shares issuable (Note 1) | e <u>N</u> / | 'A | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / | ') | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | e <u>N</u> / | 'A | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | (Ordinar Preferenc (Otl | | es) N/A | |
| | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): | (| (1) N/A | |
| | | | | (| (2) N/A | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | to E): | | N/A | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total | of A to I | E): | N/A | |
| (7 | These figures should be the same as the relevant figur | res under II above ("Move | ements in | Issued | d Share Capital", |).) |

| Remarks (if any): | |
|--|--|
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| | |
| | |
| Submitted by: Mr. Sim Hak Chor | |
| Title: Executive Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| Notes: | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.